

Current Report No. 44/2012

Date: 2 July 2012

Short name of issuer: ENERGOPLD

Legal basis: Article 70 par. 3 of the Act on Offerings - AGM list above 5 per cent

Subject: List of shareholders holding at least 5 per cent of the votes at the Annual General Meeting of Shareholders of Energomontaż-Południe S.A. held on 28 June 2012

The Management Board of Energomontaż-Południe S.A. (the Company, Issuer) hereby presents a list of shareholders who were present or represented by proxies at the Issuer's Annual General Meeting of Shareholders held on 28 June 2012 and who hold at least 5 per cent of the votes at that General Meeting.

RAFAKO S.A. held 46,021,520 shares, providing entitlement to 46,021,520 votes, corresponding to 64.84 per cent of the total votes in the Company and 79.59 per cent of the votes at the above-mentioned General Meeting.

Ms Renata Gasinowicz held 4,746,797 shares, providing entitlement to 4,746,797 votes, corresponding to 6.69 per cent of the total votes in the Company and 8.21 per cent of the votes at the above-mentioned General Meeting.

Mr Jan Jurkiewicz held 3,678,132 shares, providing entitlement to 3,678,132 votes, corresponding to 5.18 per cent of the total votes in the Company and 6.36 per cent of the votes at the above-mentioned General Meeting.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Krzysztof Jan Diduch President of the Management Board

Radosław Kamiński Vice-President of the Management Board