

Current Report No. 26/2012

Date: 30 May 2012

Short name of the issuer: ENERGOPLD

Legal basis: Article 70 pt. 1 of the Act on Offerings – acquisition or disposal of a significant block of shares

Subject: Notifications by Pioneer Pekao Investment Management S.A. of a fall in the fund's involvement below the threshold of 5 per cent in the total number of votes in Energomontaż-Południe S.A.

The Management Board of Energomontaż-Południe S.A. (the Company, the Issuer) with its registered office in Katowice announces that on 30 May 2012 the Company received two notifications from Pioneer Pekao Investment Management S.A. (PPIM), drawn up on the basis of, respectively:

- 1) Article 69 par. 1 pt. 2 and Article 87 par. 1 pt. 3 b of the Act on Public Offerings [...],
- 2) Article 69 par. 1 pt. 2 and Article 87 par. 1 pt. 2 a of the Act on Public Offerings [...].

In the first notification, PPIM reports a fall in the fund's total involvement to the level of 4.9994 per cent of the total number of votes at the Issuer's General Meeting of Shareholders with respect to financial instruments forming part of the fund portfolio managed as part of PPIM's performance of the service of fund investment portfolio management.

The notification concerns all clients of PPIM (with respect to portfolios managed by PPIM).

Date and type of circumstance causing a change in the shareholding: 29.05.2012, sale of shares.

State of possession before the change in the shareholding: 3,554,153 shares giving the same number of votes at the General Meeting of Shareholders, which constituted 5.008 per cent of the share capital and the total number of votes in the Company.

State of possession after the change in the shareholding: 3,548,208 shares giving the same number of votes at the General Meeting of Shareholders, which constitutes 4.9994 per cent of the share capital and the total number of votes in the Company.

In the second notification, PPIM, implementing the agreement to perform the service of fund investment portfolio management concluded between Pioneer Pekao Towarzystwo Funduszy Inwestycyjnych SA and PPIM, reports, on behalf of the following funds:

1. Pioneer Open Investment Fund
2. Telekomunikacja Polska Specialised Open Investment Fund,

a fall in the above funds' involvement to the level of 4.99 per cent of the total number of votes at the Issuer's General Meeting of Shareholders with respect to shares forming part of the portfolios of those funds managed as part of PPIM's performance of the service of fund investment portfolio management.

The notification concerns investment funds created by Pioneer Pekao Towarzystwo Funduszy Inwestycyjnych SA.

Date and type of circumstance causing a change in the shareholding: 22.05.2012, sale of shares.

State of possession before the change in the shareholding: 3,565,689 shares giving the same number of votes, which constituted 5.02 per cent of the share capital and the total number of votes in the Company.

State of possession after the change in the shareholding: 3,539,122 shares giving the same number of votes, which constitutes 4.99 per cent of the share capital and the total number of votes in the Company.

The shareholders who together hold the above number of votes at the General Meeting of Shareholders are the above-mentioned investment funds. The investment fund portfolios constitute a sub-group of all portfolios of PPIM's clients.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Krzysztof Jan Diduch
Radosław Kamiński

President of the Management Board
Vice-President of the Management Board