

Current Report No. 17/2012

Date: 13 April 2012

Short name of issuer: ENERGOPLD

Legal basis: Article 70 par. 3 of the Act on Offerings - AGM list above 5 per cent

Subject: List of shareholders holding at least 5 per cent of the votes at the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. held on 12 April 2012

The Management Board of Energomontaż-Południe S.A. (the Company, Issuer) hereby presents a list of shareholders who were present or represented by proxies at the Issuer's Extraordinary General Meeting of Shareholders held on 12 April 2012 and who hold at least 5 per cent of the votes at that General Meeting.

RAFAKO S.A. held 46,021,520 shares, providing entitlement to 46,021,520 votes, corresponding to 64.84 per cent of the total votes in the Company and 77.80 per cent of the votes at the above-mentioned General Meeting.

Ms Renata Gasinowicz held 3,803,595 shares, providing entitlement to 3,803,595 votes, corresponding to 5.36 per cent of the total votes in the Company and 6.43 per cent of the votes at the above-mentioned General Meeting.

Mr Jan Jurkiewicz held 3,544,535 shares, providing entitlement to 3,544,535 votes, corresponding to 4.99 per cent of the total votes in the Company and 5.99 per cent of the votes at the above-mentioned General Meeting.

PIONEER FIO Subfundusz Pioneer Rynku Polskiego held 3,448,600 shares, providing entitlement to 3,448,600 votes, corresponding to 4.86 per cent of the total votes in the Company and 5.83 per cent of the votes at the above-mentioned General Meeting.

Signature of authorised person:

Bartosz Basa