

Current Report No. 15/2012

Date: 12 April 2012

Short name of issuer: ENERGOPLD

Legal basis: Article 56 par. 1 pt. 2 of the Act on Public Offerings – current and periodic information

Subject: Resolutions adopted by the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 12 April 2012

The Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) attaches the content of resolutions adopted by the Extraordinary Meeting of Shareholders of the Issuer on 12 April 2012 together with the attachment to Resolution No. 11 in the form of the Regulations of the General Meeting of the Company.

At the same time, the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. announces that it did not refrain from considering any of the items on the agenda. No objections were raised or minuted to any of the proposed resolutions.

Signature of authorised person:

Bartosz Basa