

Current Report No. 10/2012

Date: 16 March 2012

Short name of the issuer: ENERGOPLD

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Subject: Draft resolutions for the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A., convened for 12 April 2012

Acting pursuant to Article 38 par. 1 pt. 3 of the Regulation of the Minister of Finance concerning current and periodic information [...], the Management Board of Energomontaż-Południe S.A. (the Issuer) attaches the content of draft resolutions that will be the subject of the agenda of the Extraordinary General Meeting of Shareholders of the Issuer, convened for 12 April 2012, including the attachment to the draft resolution that will be considered under item 7 of the planned agenda, i.e. the "Regulations of the General Meeting of Shareholders of Energomontaż-Południe S.A."

Authorised signatory:

Bartosz Basa