

Current Report No. 4/2012

Date: 20 January 2012

Short name of issuer: ENERGOPLD

Legal basis: Article 70 paragraph 1 of the Act on Offerings – acquisition or disposal of a significant block of shares.

Subject: Notification of crossing the threshold of 5% of the total number of votes in Energomontaż-Południe SA

The Management Board of ENERGOMONTAŻ-POŁUDNIE SA (the Company) reports that on 20 January 2012 it received from Ms Renata Gasinowicz notification of an increase in the number of shares held in the Company causing it to exceed the threshold of 5% of the total number of votes in the Company.

In accordance with Article 69 Paragraph 1 point 1 of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and Public Companies, Ms Renata Gasinowicz informed the Company that, following transactions settled in the National Depository for Securities on 17 January 2012 in which a total of 13,000 shares in the Company were acquired, she holds a total of 3,550,525 shares in the Company, which constitute 5.003% of the Company's share capital and provide a right to 3,550,525 votes at the Shareholders General Meeting, which constitutes 5.003% of the total number of votes.

On the day before these acquisitions the Shareholder held 3,537,525 shares in the Company, constituting 4.984% of the Company's share capital and providing a right to 3,537,525 votes at the Shareholders General Meeting, constituting 4.984% of the total number of votes.

Signature of authorised person:

Bartosz Basa