

Current report No. 86/2011

Date: 27 December 2011

Short name of issuer: ENERGOPLD

Legal basis: Article 160 par. 4 of the Act on Trading - information on transactions of persons having access to inside information

Subject: Notification regarding a transaction carried out by a person closely connected with a supervisory person

In connection with current report No. 85/2011 of 23 December 2011 regarding the receipt of notifications regarding a change of direct control over Energomontaż-Południe S.A. (the "Company", the "Issuer") within the PBG Group, in which the Issuer announced the purchase of the Company by RAFAKO S.A., the Issuer's Management Board hereby announces that as a consequence of the above transaction, on 27 December 2011 it received notification prepared under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments (the "Act"), in which Supervisory Board Member Mr Tomasz Woroch announced that a legal person closely related to him within the meaning of Article 160 of the Act on 20 December 2011 purchased 46,021,520 shares in the Company at a unit price of PLN 3.48. The transaction took place as a result of the conclusion of a civil law agreement outside the regulated market.

Signature of authorised person:

Bartosz Basa