

Current Report No. 82/2011

Date: 5 December 2011

Short name of issuer: ENERGOPLD

Legal basis: Article 160 par. 4 of the Act on Trading in Financial Instruments – information on transactions by persons having access to inside information

Subject: Notification of transactions concerning shares in the Issuer by a member of the management

The Management Board of Energomontaż-Południe S.A. (the Company) announces that, on 5 December 2011, under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments, it received notification from a member of the management of Energomontaż-Południe S.A. that, in transactions on the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.), he had performed the following:

- the sale, on 30 November 2011 in a block session transaction, of 100,000 shares in the Company at an average unit price of PLN 2.30,
- the purchase, on 30 November 2011 in an ordinary session transaction, of 2,503 shares in the Company at an average unit price of PLN 2.21,
- the purchase, on 1 December 2011 in an ordinary session transaction, of 2,560 shares in the Company at an average unit price of PLN 2.19,
- the purchase, on 2 December 2011 in an ordinary session transaction, of 440 shares in the Company at an average unit price of PLN 2.17.

The notifying person did not consent to the publication of the data specified in Clause 2 par. 1 pt. 1 of the Regulation of the Minister of Finance of 15 November 2005 on the transfer and provision of information about certain transactions involving financial instruments and on rules for drawing up and maintaining lists of persons with access to specific inside information.

Signature of authorised person:

Bartosz Basa