

Current Report No. 81 K/2011

Date: 30 November 2011

Short name of issuer: ENERGOPLD

Legal basis: Article 160 par. 4 of the Act on Trading in Financial Instruments – information on transactions by persons having access to inside information

Subject: Notification of transactions concerning shares in the Issuer by a member of the management - correction

With respect to the published Current Report No. 81/2011, the Company hereby corrects the date of receiving information about transactions made by a member of the management. The Issuer received the notification corrected by this Current Report on 30 November 2011, and not, as previously stated, on 26 October 2011. Considering the above, the correct content of Current Report No. 81/2011 is as follows:

“The Management Board of Energomontaż-Południe S.A. (the Company) announces that, on 30 November 2011, under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments, it received notification from a member of the management of Energomontaż-Południe S.A. that, in ordinary session transactions on the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.), he had performed the following purchase transactions:

- on 24 November 2011, 4,300 shares in the Company at an average unit price of PLN 2.27,
- on 25 November 2011, 14,000 shares in the Company at an average unit price of PLN 2.25,
- on 28 November 2011, 3,000 shares in the Company at an average unit price of PLN 2.22,
- on 29 November 2011, 1,497 shares in the Company at an average unit price of PLN 2.19.

The notifying person did not consent to publishing the data specified in Clause 2 par. 1 pt. 1 of the Regulation of the Minister of Finance of 15 November 2005 on transferring and making available information about certain transactions involving financial instruments and on the principles of drawing up and maintaining a list of persons having access to specific inside information.”

Signature of authorised person:

Bartosz Basa