

Current Report No. 80/2011  
Date: 24 November 2011

Short name of issuer: ENERGOPLD

Legal basis: Article 70 pt. 1 of the Act on Offerings – purchase or sale of a significant block of shares

Subject: Notification of a change of share in the total number of votes in Energomontaż-Południe S.A.

The Management Board of Energomontaż-Południe S.A. (the Company) announces that on 24 November 2011 it received notification from Vena sp. z o.o. Projekt 2 spółka komandytowo akcyjna (the Shareholder), in which the Shareholder, pursuant to Article 69 par. 1 pt. 2 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, announces that in connection with the sale of 1,150,000 shares in the Company, settled in the National Depository for Securities on 18 November 2011, the Shareholder holds 3,377,020 shares in the Company, constituting a 4.76 per cent share in the share capital of the Company and providing entitlement to 3,377,020 votes at the General Meeting of Shareholders, which constitutes 4.76 per cent of the total number of votes. On the day preceding the sale transaction, the Shareholder held 4,527,020 shares in the Company, constituting 6.38 per cent of the Company's share capital and providing entitlement to exercise 4,527,020 votes at the General Meeting of Shareholders, which was 6.38 per cent of the total number of votes.

Signature of authorised person:

Bartosz Basa