

Current Report No. 77/2011

Date: 28 October 2011

Short name of issuer: ENERGOPLD

Legal basis: Article 56 paragraph 5 of the Act on Offerings – information update

Subject: End of purchase of own shares

The Management Board of Energomontaż-Południe S.A. in Katowice (the Issuer, the Company) reports that, after obtaining the approval of the Company's Supervisory Board on 27 October 2011, it has ended the purchase of its own shares on the basis of Resolution No. 7 of the Extraordinary General Meeting of Energomontaż-Południe S.A. on 20 December 2010.

The Company's Management Board resolved to bring forward the ending of purchase of its own shares in view of the fact that after the completion of stage I of the purchase of its own shares and the suspension of further purchases of its own shares the Company's Management Board does not plan to start further stages of purchase of its own shares. The Issuer published information about the ending of stage I and the suspension of further purchase of its own shares in current report No. 55/2011 of 11 July 2011. At the date of completion of the purchase the Company did not hold any of its own shares.

Authorised signatory:

Bartosz Basa