

Current Report No. 74/2011

Date: 24 October 2011

Short name of issuer: ENERGOPLD

Legal basis: Article 160 par. 4 of the Act on Trading in Financial Instruments – information on transactions by persons having access to inside information

Subject: Notification of transactions concerning shares in the Issuer by a member of the management

The Management Board of Energomontaż-Południe S.A. (the Company) announces that, on 24 October 2011, under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments, it received notification from a member of the management of Energomontaż-Południe S.A. that, in ordinary session transactions on the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.), he had performed the following transactions to acquire:

- on 18 October 2011, 20,000 shares in the Company at an average unit price of PLN 2.55,
- on 20 October 2011, 2,000 shares in the Company at an average unit price of PLN 2.40,
- on 21 October 2011, 3,500 shares in the Company at an average unit price of PLN 2.47.

The notifying person did not consent to publication of the data specified in Clause 2 par. 1 pt. 1 of the Regulation of the Minister of Finance of 15 November 2005 on transferring and making available information about certain transactions involving financial instruments and on the principles of drawing up and maintaining a list of persons having access to specific inside information.

Signature of authorised person:

Bartosz Basa