

Current Report No. 68/2011

Date: 21 September 2011

Legal basis: Article 56 par. 5 of the Act on Offerings – information update

Subject: Conclusion of an annex to a credit agreement with Fortis Bank Polska S.A.

With reference to Current Report No. 40/2010 of 31 August 2010 concerning the conclusion, by the Issuer, of a multi-purpose credit facility with Fortis Bank Polska S.A. (the Bank), and Current Report No. 58/2010 of 15 December 2010, the Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) announces that on 21 September 2011 it learnt about the other party's signing of an annex to the aforementioned credit facility agreement. On the basis of the annex concerned, a credit limit of PLN 34 m was made available to the Company for a further annual period until 30 August 2012. The agreement's remaining conditions, referred to in the current reports cited above, have not changed.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Radosław Kamiński
Ryszard Radomski

Vice-President of the Management Board
Vice-President of the Management Board