

## DECLARATION BY THE MANAGEMENT BOARD OF THE PARENT COMPANY

### 1. DECLARATION OF THE MANAGEMENT BOARD ON THE RELIABILITY OF THE CONSOLIDATED FINANCIAL STATEMENTS

To the best knowledge of the Management Board of Energomontaż-Południe S.A., the half-yearly short-form consolidated and non-consolidated financial statements and comparative data have been prepared in compliance with the binding principles of accountancy, and reflect the asset and financial situation and financial result of the Energomontaż-Południe Capital Group in a way which is true, reliable and clear. This half-yearly report on the operations of the Energomontaż-Południe Capital Group provides a true picture of the development, achievements and situation of the Energomontaż-Południe Capital Group, including a description of basic dangers and risks.

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Krzysztof Jan Diduch  
President of the Management Board

..... Radosław Kamiński Member of the Management Board	..... Jacek Fydrych Vice-President of the Management Board	..... Ryszard Radomski Member of the Management Board	..... Waldemar Barański Member of the Management Board
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### 2. DECLARATION OF THE MANAGEMENT BOARD ON THE ENTITY AUTHORISED TO AUDIT THE FINANCIAL STATEMENTS

The Management Board of Energomontaż-Południe S.A. declares that Grant Thornton Frąckowiak spółka z ograniczoną odpowiedzialnością spółka komandytowa, the entity authorised to audit the financial statements and which is conducting a review of the short-form consolidated and non-consolidated financial statements of Energomontaż-Południe S.A. for the first half of 2011, was selected in accordance with applicable provisions of law.

The entity and the auditors conducting the review of those financial statements met the criteria for issuing an impartial and independent report on the review of the half-yearly short-form consolidated financial statements, in accordance with binding provisions of law and professional standards.

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Krzysztof Jan Diduch  
President of the Management Board

..... Radosław Kamiński Member of the Management Board	..... Jacek Fydrych Vice-President of the Management Board	..... Ryszard Radomski Member of the Management Board	..... Waldemar Barański Member of the Management Board
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