

Current Report No. 64/2011  
Date: 26.08.2011

Subject: Change in the publication date of the extended consolidated report for the first half-year of 2011

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. (the Issuer) announces a change in the publication date of the extended consolidated report by Energomontaż-Południe S.A. for the first half-year of 2011. The report will be published on 29 August 2011. In current report No. 2/2011 of 4 January 2011, the initial publication date of the report was stated as 31 August 2011.

Precise legal basis: Clause 103 par. 2 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities [...] of 19 February 2009.

**SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:**

Krzysztof Jan Diduch  
Jacek Fydrych

President of the Management Board  
Vice-President of the Management Board