

Current Report No. 60/2011

Date: 3 August 2011

Subject: Notification from Vena sp. z o.o. Project 2 spółka komandytowo-akcyjna on exceeding the threshold of 5 per cent of the total number of votes in Energomontaż-Południe S.A.

Legal basis: Article 70 pt. 1 of the Act on Offerings – acquisition or disposal of a significant block of shares

The Management Board of Energomontaż-Południe S.A. with its registered office in Katowice (the Company, the Issuer) announces that on 3 August 2011 the Company received notification from Vena sp. z o.o. Project 2 spółka komandytowo-akcyjna that it has exceeded the threshold of 5 per cent of the total number of votes in Energomontaż-Południe S.A. The notification was worded as follows:

“Pursuant to Article 69 par. 1 pt. 1 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, please be informed that in connection with the purchase of 691,298 shares in the company, settled in the National Depository for Securities on 28 July 2011 and 2 August 2011, the company holds a total of 4,214,296 shares in the Company, constituting a 5.94 per cent share in the share capital of the Company and providing entitlement to 4,214,296 votes at the General Meeting of Shareholders, which constitutes 5.94 per cent of the total number of votes. On the day preceding the transaction, the company held 3,522,998 shares in the Company, constituting a 4.96 per cent share of the Company’s share capital and providing entitlement to exercise 3,522,998 votes at the General Meeting of Shareholders, which constituted 4.96 per cent of the total number of votes.”

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Jacek Fydrych	Vice President of the Management Board
Radosław Kamiński	Member of the Management Board