

Current Report No. 58/2011

Date: 1 August 2011

Subject: Notification of transactions concerning shares in the Issuer by a member of the management

Legal basis: Article 160 par. 4 of the Act on Trading in Financial Instruments – information on transactions by persons having access to inside information

The Management Board of Energomontaż-Południe S.A. (the Company) announces that on 1 August 2011 it received a notification under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments in which the person managing Energomontaż-Południe S.A. reported that on 26 and 27 July 2011, in off-session block transactions and ordinary session transactions at the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) he transferred a total of 202,813 shares in the Company at an average unit price of PLN 4.00.

The notifying person did not consent to publication of the data specified in Clause 2 par. 1 pt. 1 of the Regulation of the Minister of Finance of 15 November 2005 on transferring and making available information about certain transactions involving financial instruments and on the principles of drawing up and maintaining a list of persons having access to specific inside information.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Radostaw Kamiński	Member of the Management Board
Ryszard Radomski	Member of the Management Board