

Current Report No. 53/2011

Date: 29 June 2011

Subject: Uniform text of the Statute of Energiemontaż-Południe S.A.

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Acting pursuant to Clause 38 par. 1 pt. 2b of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009, the Management Board of Energiemontaż-Południe S.A. (the "Issuer", the "Company") attaches hereto the uniform text of the Statute of the Company, the content of which was approved on 28 June 2011 by a resolution of the Issuer's Supervisory Board, adopted on the basis of an authorisation by the Ordinary General Meeting of Shareholders of the Company contained in Resolution No. 21 of 27 June 2011.

#### SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Jacek Fydrych  
Radosław Kamiński

Vice-President of the Management Board  
Member of the Management Board