

Current Report No. 50/2011

Date: 28 June 2011

Subject: List of shareholders holding at least five per cent of the votes at the Ordinary General Meeting of Shareholders of Energiomontaż-Południe S.A.

Legal basis: Article 70 par. 3 of the Act on Public Offerings – AGM list above 5 per cent

The Management Board of Energiomontaż-Południe S.A. (the “Company”, the “Issuer”) hereby publishes a list of shareholders present at or represented by authorised representatives at the Ordinary General Meeting of Shareholders of the Issuer held on 27 June 2011 and holding at least 5 per cent of the number of votes at that General Meeting of Shareholders.

Ms Renata Gasinowicz held 7,155,539 shares at the General Meeting of Shareholders, entitling her to 7,155,539 votes, corresponding to 10.08 per cent of the total number of votes in the Company and constituting 32.04 per cent of the votes at that General Meeting of Shareholders.

Vena spółka z o.o. Projekt 2 spółka komandytowo-akcyjna (formerly SPV Support 3 Sp. z o.o. Projekt 2 spółka komandytowo-akcyjna) held 6,442,956 shares at the General Meeting of Shareholders, entitling it to 6,442,956 votes, corresponding to 9.08 per cent of the total number of votes in the Company and constituting 28.85 per cent of the votes at that General Meeting of Shareholders.

Mr Stanisław Gasinowicz held 6,121,107 shares at the General Meeting of Shareholders, entitling him to 6,121,107 votes, corresponding to 8.62 per cent of the total number of votes in the Company and constituting 27.41 per cent of the votes at that General Meeting of Shareholders.

Mr Radostaw Kamiński held 2,576,000 shares at the General Meeting of Shareholders, entitling him to 2,576,000 votes, corresponding to 3.63 per cent of the total number of votes in the Company and constituting 11.54 per cent of the votes at that General Meeting of Shareholders.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Jacek Fydrych	Vice-President of the Management Board
Ryszard Radomski	Member of the Management Board