

Current Report No. 49/2011

Date: 28 June 2011

Subject: Amendment of the Statute made by the Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 27 June 2011

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. (the "Company") announces that on 27 June 2011 the Ordinary General Meeting of Shareholders of the Company amended Article 9 par. 1 sentence 1 of the Statute of the Company.

– previous wording of Article 9 par. 1 sentence 1:

1. The Management Board of the Company consists of one or more members, including the President and Vice-President of the Management Board.

– new wording of Article 9 par. 1 sentence 1:

1. The Management Board of the Company consists of one or more members, including the President and Vice-President or Vice-Presidents of the Management Board.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Jacek Fydrych	Vice-President of the Management Board
Ryszard Radomski	Member of the Management Board