

Current Report No. 45/2011**Date:** 21 June 2011**Subject:** Sale of the Issuer's own shares**Legal basis:** Article 56 clause 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. in Katowice (the Issuer, Company) wishes to announce that acting on the authority contained in Resolution No. 7 adopted by the Company's Extraordinary General Meeting held on 20 December 2010 in the matter authorising the Company's Management Board to purchase the Company's own shares under article 362 clause 1.8 of the Commercial Companies Code (current report No. 59/2010), the Company has sold, as part of a tender offer by PBG S.A. announced on 8 April 2011 to subscribe for the sale of the Issuer's shares, 2,262,560 of its own shares. The sale took place after the Issuer's Management Board had obtained the approval of the Company's Supervisory Board to sell the own shares which had been purchased at a price of not less than PLN 4.10 per share. Each share was sold for PLN 4.10. The settlement of the sale of the shares in the said tender offer took place on 21 June 2011.

The nominal value of each share is PLN 1.00 and the total nominal value of the shares sold amounts to PLN 2,262,560.

The shares sold accounted for 3.19% of share capital and provided 2,262,560 votes at the Issuer's General Meeting of Shareholders – i.e. 3.19% of the total votes in the Company.

Following the above transaction, the Issuer holds 678,250 of its own shares which constitute 0.96% of its share capital and provide 678,250 votes at a General Meeting of the Issuer's Shareholders – i.e. 0.96% of the total votes in the Company

Legal basis: Article 5 clause 1.6 of the Regulation issued by the Minister of Finance on 19 February 2009 concerning current and periodic information provided by issuers of securities and the conditions for regarding as equivalent the information required by the laws of countries which are not member states.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY:

Radostaw Kamiński
Jacek Fydrych

President of the Management Board
Vice-President of the Management Board