

Current Report No. 43/2011

Date: 17 June 2011

Subject: Notification of transactions concerning shares in the Issuer by a member of the management

Legal basis: Article 160 par. 4 of the Act on Trading in Financial Instruments – information on transactions by persons having access to inside information

The Management Board of Energomontaż-Południe S.A. (the Company) announces that, on 17 June 2011, under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments, it received notification from a member of the management of Energomontaż-Południe S.A. that, in ordinary exchange trading sessions, he had performed the following transactions:

- on 27 April 2011, a sale of 3,623 shares in the Company at a unit price of PLN 3.94
- from 13 to 16 June 2011, total purchases of 32,623 shares in the Company at a unit price of PLN 3.87

The notifying person did not consent to publication of the data specified in Clause 2 par. 1 pt. 1 of the Regulation of the Minister of Finance of 15 November 2005 on transferring and making available information about certain transactions involving financial instruments and on the principles of drawing up and maintaining a list of persons having access to specific inside information.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radostaw Kamiński	President of the Management Board
Ryszard Radomski	Member of the Management Board