

Current Report No. 40/2011

Date: 2011-06-01

Subject: Draft resolutions for the Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 27 June 2011.

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. (the Issuer) hereby presents the attached text of the draft resolutions to be considered by the Ordinary General Meeting of Shareholders of the Issuer that convened for 27 June 2011.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Radosław Kamiński

President of the Management Board

Ryszard Radomski

Member of the Management Board