

Current Report No. 32/2011

Date: 20 April 2011

Subject: Successful tender bid by a subsidiary of the Issuer

Legal basis: Article 56 par. 1 pt. 1 of the Act on Offerings – inside information

The Management Board of Energiemontaż-Południe S.A. (the Issuer, the Company) announces that, on 20 April 2011, the Company was informed of the results of a public procurement proceeding under the Pyrometallurgy Modernisation Programme for the construction of parts of target facilities, demolition and transport, and the installation of equipment in the previous phase of implementation. A subsidiary of the Issuer, Przedsiębiorstwo Montażowe Amontex Sp. z o.o., won the tender for the implementation of the construction and adaptation of the social and workshop premises.

The task covers the demolition of steel structures and disassembly of pipelines, followed by laying the foundations for flyovers and the supply and assembly of flyover structures together with grounding and lightning installations.

The value of the work under the investment is about PLN 25.3 million.

The investment will be performed for Dolnośląska Fabryka Maszyn ZANAM-LEGMET Sp. z o.o., which belongs to the KGHM Polska Miedź S.A. Capital Group.

The estimated time period for performing the work is from May 2011 to the end of the year.

Remaining details regarding the fulfilment of the above task will be laid down in a contract, the conclusion of which will be announced by the Issuer in a separate current report.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radostaw Kamiński	President of the Management Board
Jacek Fydrych	Vice-President of the Management Board