

Current Report No. 24/2011

Date: 2011-02-23

Subject: Change of the schedule for publication of periodic reports by Energomontaż-Południe S.A. in 2011

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

In order to provide complete financial information on the year 2010 as quickly as possible, the Management Board of Energomontaż-Południe S.A. (the "Company") announces that the dates for publishing the annual report for financial year 2010 and the consolidated annual report for financial year 2010 have been brought forward. Those reports will be published on 21 March 2011. According to Current Report No. 2/2011 of 4 January 2011, the initial date for the publication of the annual report for financial year 2010 and the consolidated annual report for financial year 2010 was 29 April 2011.

At the same time, making use of the exemption specified in Clause 102 par. 1 of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009, the Company will not publish an extended consolidated quarterly report for Q4 of 2010. According to the aforementioned Current Report No. 2/2011, the initial date of publication of the extended consolidated report for Q4 2010 was 1 March 2011.

Detailed legal basis: Clause 103 par. 2 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities [...] of 19 February 2009.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radosław Kamiński	President of the Management Board
Jacek Fydrych	Vice President of the Management Board