

Current Report No. 22/2011

Date: 18 February 2011

Subject: Notification from shareholders with respect to a change to the share in the total number of votes in Energomontaż-Południe S.A.

Legal basis: Article 70 par. 1 of the Act on Offerings – acquisition or disposal of a significant block of shares.

Acting in accordance with Article 70 par. 1 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, the Management Board of Energomontaż-Południe S.A. (the “Company”) announces that on 18 February 2011 the Issuer received a notification from Mrs. Renata Gasinowicz and from SPV Support 3 Spółka z ograniczoną odpowiedzialnością Projekt 2 Spółka komandytowo-akcyjna, with its registered office in Warsaw, of a change to the share in the total number of votes in the Company.

Mrs. Renata Gasinowicz conveyed a notification as follows:

“On the basis of Article 69 par. 1 pt. 2 of the Act of 29 July 2005 on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies, I report that in connection with the contribution to SPV Support 3 Spółka z ograniczoną odpowiedzialnością Projekt 2 Spółka komandytowo-akcyjna of 6,660,000 shares in the company, deposited with the National Depository of Securities on 14 February 2011, I now hold a total of 7,207,899 shares in the Company, which is a 10.16 percent share of the Company’s share capital and provides entitlement to exercise 7,207,899 votes at the General Meeting of Shareholders, 10.16 percent of the total number of votes. On the day preceding the contribution, I held 13,867,899 shares in the Company, constituting 19.54 percent of the share capital and providing entitlement to exercise 13,867,899 votes at the General Meeting of Shareholders, which was 19.54 percent of the total number of votes.”

SPV Support 3 Spółka z ograniczoną odpowiedzialnością Projekt 2 Spółka komandytowo-akcyjna conveyed a notification as follows:

“On the basis of Article 69 par. 1 pt. 1 of the Act of 29 July 2005 on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies (Journal of Laws No. 184 Item 1539, as amended), SPV Support 3 Spółka z ograniczoną odpowiedzialnością Projekt 2 Spółka komandytowo-akcyjna, with its registered office in Warsaw at ul. Waliców 11, 00-851 Warsaw (the “Notifier”), reports that on 14 February 2011, following the acquisition of bearer shares in the company ENERGMONTAŻ POŁUDNIE Spółka Akcyjna with its registered office in Katowice (the “Company”) outside the regulated market, the Notifier’s share in the total number of votes at the Company’s General Meeting of Shareholders has exceeded the 5 percent threshold.”

Prior to the above acquisition of shares in the Company, the Notifier held no shares in the Company. At the moment of this notification, the Notifier holds 6,230,000 shares in the Company, which is 8.78 percent of the Company’s share capital and gives 6,230,000 votes at the General Meeting of Shareholders, 8.78% of the total number of votes.”

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radosław Kamiński

President of the Management Board

Jacek Fydrych

Vice President of the Management Board