

**Current Report No. 12/2011**

**Date:** 28 January 2011

**Subject:** Information on transactions by persons with access to inside information

**Legal basis:** Article 160 par. 4 of the Act on Trading in Financial Instruments – information on transactions of persons having access to inside information

The Management Board of Energomontaż-Południe S.A. (the Company) announces that, on 28 January 2011, it received a notification, under the procedure of Article 160 par. 1 pt. 1 of the Act on Trading in Financial Instruments, in which a Member of the Supervisory Board of Energomontaż-Południe S.A. announced a purchase of shares of the Company. That share purchase was made in ordinary trading session transactions on the Warsaw Stock Exchange (Giełda Papierów Wartościowych w Warszawie S.A.) in accordance with the following breakdown:

24.01.2011 purchase of 184,200 shares at an average price of PLN 3.80 per share

25.01.2011 purchase of 5,000 shares at an average price of PLN 3.81 per share

The notifying person did not consent to publishing the data specified in Clause 2 par. 1 pt.1 of the Regulation of the Minister of Finance on transferring and making available information about certain transactions involving financial instruments and on the principles of drawing up and maintaining a list of persons having access to specific inside information.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radostaw Kamiński

President of the Management Board

Jacek Fydrych

Vice-President of the Management Board