

Current Report No. 9/2011**Date:** 20 January 2011**Subject:** Updating of information concerning parameters for the purchase of own shares**Legal basis:** Article 56 par. 5 of the Act on Offerings – information update

With respect to Current Report No. 60/2010 of 21 December 2010 and Current Report No. 7/2011 of 18 January 2011, in performing the requirement specified in Section 5 paragraph 3 Commission Regulation (EC) No. 2273/2003 of 22 December 2003 implementing Directive 2003/6/EC of the European Parliament and Council with regard to exemptions for buy-back programmes and the stabilisation of financial instruments, the Management Board of Energomontaż-Południe S.A. (the Company) announces that, in connection with the low liquidity of shares of the Company on the Warsaw Stock Exchange, as of 21 January 2011 the level of the daily volume of shares being acquired by the Company under the programme for the purchase of own shares will be able to exceed 25 per cent of the average daily trading volume in 20 days preceding the day of purchase, with the level of the daily volume of shares being acquired not exceeding 50 per cent of the daily average stated.

At the same time, the Management Board of Energomontaż-Południe S.A. emphasises that the conditions for purchasing shares, specified in Resolution No. 7 of the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. of 20 December 2010, the content of which was made public in Current Report No. 60/2010 of 21 December 2010, have not changed and will continue to apply.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radostaw Kamiński
Jacek Fydrych

President of the Management Board
Vice-President of the Management Board