

Current Report No. 6/2011

Date: 18 January 2011

Subject: Uniform text of the Statute of Energomontaż-Południe S.A.

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Acting pursuant to Clause 38 par. 1 pt. 2b of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009, the Management Board of Energomontaż-Południe S.A. (the "Issuer", the "Company") attaches hereto the uniform text of the Statute of the Company, the content of which was approved on 25 March 2010 by a resolution of the Issuer's Supervisory Board adopted on the basis of an authorisation by the Extraordinary General Meeting of Shareholders contained in Resolution No. 6 of 20 December 2010.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Radostaw Kamiński

President of the Management Board

Jacek Fydrych

Vice-President of the Management Board