

Current Report No. 5/2011**Date:** 14 January 2011**Subject:** Changes to the composition of the Supervisory Board of Energomontaż-Południe S.A.**Legal basis:** Article 56 par. 1 pt. 2 of the Act on Public Offerings – current and periodic information

The Management Board of Energomontaż Południe S.A. (the Issuer) announces that, on 13 January 2011, by resolutions No. 12 and 13, the Extraordinary General Meeting of Shareholders of the Issuer appointed Mr Stanisław Gasinowicz and Mr Marek Skibiński as members of the Issuer's Supervisory Board. Information on those supervisory persons is presented below.

Marek Skibiński (born in 1961)

Higher education: 1987–1992 Warsaw University, Faculty of Law and Administration – /Administrative studies/ – Master's degree in administration

Professional career:

1982–1991 Management Board of SM "Gocław – Lotnisko" in Warsaw – Inspector

1991 "Long-Frank" in Warsaw – Director /organisation of the company/

1991– 1998 Agencja Rozwoju Przemysłu S.A. in Warsaw – Expert in the Department of Liquidation Restructuring and Property Activation

1994–1998 Law firm of " ADLEX" s.c. – Legal advisor/partner/

1998–2000 Ministry of the State Treasury, Vice Director of the Department of Reprivatisation and Compensation

2001–2002 "Powszechny Zakład Ubezpieczeń" S.A. – Head Office – Deputy director of the Management Board Services Office

2002–2004 Biuro Studiów i Projektów „BIPRODRZEW” in Warsaw – state enterprise, Authorised representative of the Management Board /Registered holder of a commercial power of attorney/

2004–2010 Vice President of the Management Board of BIPRODRZEW S.A.

Marek Skibiński does not appear in the Register of Insolvent Debtors kept on the basis of the National Court Register Act, does not conduct any business activity other than that listed above, including such as could be deemed to be competitive with respect to the Issuer, does not participate in any competing enterprise as a partner in a civil partnership or any other form of partnership or as a member of a corporate body of a limited company, and does not participate in any other competing legal person as a member of any of its corporate bodies.

Stanisław Gasinowicz (born in 1961)

Stanisław Gasinowicz is an investor who has been active on the Warsaw Stock Exchange (Giełdzie Papierów Wartościowych w Warszawie S.A.) since the beginning of its existence, and a long-time shareholder in Energomontaż-Południe S.A. The Issuer will publish other information as required by the Regulation of the Minister of Finance on current and periodic information published by issuers of securities (...) of 19 February 2009 immediately after receiving it from the member of the Supervisory Board.

Detailed legal basis: Clause 5 par. 1 pt. 22 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities (...) of 19 February 2009.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Radosław Kamiński

President of the Management Board

Jacek Fydrych

Member of the Management Board