

Current Report No. 3/2011

Date: 13 January 2011

Subject: Resolutions adopted by the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 13 January 2011

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. (the "Issuer", the "Company") hereby provides (attached) the text of resolutions adopted by the Extraordinary General Meeting of Shareholders held on 13 January 2011 after an adjournment.

The Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. did not refrain from considering any of the planned items on the agenda. No objections were submitted for inclusion in the minutes with regard to any of the adopted resolutions.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Radostaw Kamiński	President of the Management Board
Jacek Fydrych	Member of the Management Board