

Current Report No. 62/2010

Date: 27 December 2010

Subject: Resolutions adopted by the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 27 December 2010

Legal basis: Article 56 par. 1 pt. 2 of the Act on Public Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. (the "Issuer", the "Company") hereby discloses the attached resolutions adopted by the Extraordinary General Meeting of Shareholders of the Issuer held on 27 December 2010 following an adjournment.

The Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. considered all the planned items of the agenda. In the minutes of the meeting, no objections were made in relation to any of the resolutions adopted.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Dariusz Kowzan	Member of the Management Board
Jacek Fydrych	Member of the Management Board