

**Current Report No. 58/2010****Date:** 15 December 2010**Subject:** Conclusion of an annex to the credit agreement with Fortis Bank Polska S.A.**Legal basis:** Art. 56 par. 5 of the Act on Offerings – information update

With reference to current report no. 40/2010 published on 31 August 2010 the Management Board of Energomontaż-Południe S.A. (Company) announces that on 15 December 2010 the Company concluded with Fortis Bank Polska S.A. an annex to the agreement for a multi-purpose credit line (Annex) increasing the granted credit limit from the amount of PLN 30 million to the amount of PLN 34 million.

Additionally, pursuant to the provisions of the Annex, the maximum amount up to which the Company submits to enforcement provided by the Banking Law has risen from PLN 51.0 million to PLN 57.8 million.

The remaining terms of the agreement, described in current report no. 40/2010, have not changed.

## SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda

President of the Management Board

Alina Sowa

Vice-President of the Management Board