

**Current Report No. 55/2010****Date:** 6 December 2010**Subject:** Notification from a shareholder on a change to her holding of the Issuer's shares**Legal basis:** Article 70 par. 1 of the Act on Offerings – acquisition or disposal of a significant block of shares

Acting on the basis of Article 70 par. 1 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, the Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) announces that, on 6 December 2010, the Issuer received notification from Ms Renata Gasinowicz of an increase in her shareholding in the Issuer which resulted in the threshold of 20 per cent of the total number of votes in the Company being exceeded. The notification reads as follows:

*"In accordance with Article 69 par. 1 pt. 1 of the Act on Public Offerings and the Conditions for Introducing Financial Instruments to the Organised Trading System and on Public Companies of 29 July 2005, I announce that, in connection with a transaction for the purchase of 1,000,000 shares in the company cleared in the National Depository of Securities on 2 December 2010, I now hold a total of 14,504,179 shares in the Company, constituting a 20.44 per cent share of the Company's share capital, entitling me to exercise 14,504,179 votes at the General Meeting of Shareholders, which is 20.44 per cent of the total number of votes. On the day preceding the purchase transaction, I held 13,504,179 shares in the Company constituting a 19.03 per cent share of the Company's share capital and providing entitlement to exercise 13,504,179 votes at the General Meeting of Shareholders, which was 19.03 per cent of the total number of votes."*

**SIGNATURES OF PERSONS REPRESENTING THE COMPANY**

Andrzej Hołda

President of the Management Board

Alina Sowa

Vice-president of the Management Board