

Current Report No. 51/2010**Date:** 29 November 2010**Subject:** Conclusion of an annex to the credit agreement with Bank Polska Kasa Opieki S.A.**Legal basis:** Article 56 par. 5 of the Public Offering Act – information update

With reference to Current Report No. 36/2010 of 17 June 2010, the Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) announces that on 29 November 2010 the Company concluded, with Bank Polska Kasa Opieki S.A. (the Bank), an annex to the working capital credit agreement referred to in the aforementioned current report. By virtue of that annex, the parties extended the deadline for the credit amount of PLN 10 million still to be repaid to 30 June 2011.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda
Alina Sowa

President of the Management Board
Vice President of the Management Board