

Current Report No. 44/2010

Date: 5 November 2010

Subject: Documents connected with the planned merger of the Company with its subsidiary, Centrum Kapitałowe-Modus Sp. z o.o.

Legal basis: Article 56 par. 1 pt. 5 of the Act on Offerings – information update

In reference to Current Report No. 43/2010 of 28 October 2010, the Management Board of Energomontaż-Południe S.A. (the Company) attaches hereto the documents referred to in Article 19 par. 2 pt. 1 and 2 of the Regulation of the Minister of Finance on current and periodic information (...) connected with the planned merger of the Company with its subsidiary Centrum Kapitałowe-Modus Sp. z o.o.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY:

Alina Sowa	Vice-President of the Management Board
Dariusz Kowzan	Member of the Management Board