

Current Report No. 39/2010

Date: 26 July 2010

Subject: Court registration of amendments to the Company's Statute adopted by the Company's General Meeting of Shareholders on 14 June 2010, and the consolidated text of the Statute of the Company.

Legal basis: Article 56 par. 1 pt. 2 of the Act on Public Offerings – current and periodic information

Acting on the basis of Article 38 par. 1 pt. 2 of the Regulation of the Minister of Finance on current and periodic information [...] of 19 February 2009, the Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) announces that on 26 July 2010, the Company received a decision of 14 July 2010 by the District Court in Katowice-Wschód in Katowice, VIII Commercial Division of the National Court Register, on the registration of amendments to Articles 7 and 10 of the Company's Statute adopted by the General Meeting of Shareholders on 14 June 2010.

A list of the amendments to the Statute adopted by the General Meeting of Shareholders of Energomontaż – Południe S.A. on 14 June 2010 was published in Current Report No. 35/2010 dated 15 June 2010. The Company attaches hereto the consolidated text of the Statute, which includes the above changes.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda	President of the Management Board
Alina Sowa	Vice President of the Management Board