

Current Report No. 34/2010

Date: 2010-06-15

Subject: List of shareholders holding 5 per cent or more of the votes at the Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 14 June 2010

Legal basis: Article 70 par. 3 of the Act on Public Offerings - General Meeting of Shareholders list above 5 per cent

The Management Board of Energomontaż-Południe S.A. (the Issuer) hereby presents a list of shareholders who were present or represented by proxies at the Issuer's Ordinary General Meeting of Shareholders on 14 June 2010 and who hold 5 per cent or more of the votes at the Meeting.

PBG S.A. held 17,743,002 shares, providing entitlement to 17,743,002 votes, corresponding to 25 per cent of the total votes in the Company and 45.81 per cent of the votes at the above Meeting.

Renata Gasinowicz held 10,468,518 shares, providing entitlement to 10,468,518 votes, corresponding to 14.75 per cent of total votes in the Company and 27.03 per cent of the votes at the above Meeting.

Stanisław Gasinowicz held 3,946,999 shares, providing entitlement to 3,946,999 votes, corresponding to 5.56 per cent of total votes in the Company and 10.19 per cent of the votes at the above Meeting.

AH Energy Fundusz Inwestycyjny Zamknięty Aktywów Niepublicznych held 2,886,485 shares, providing entitlement to 2,886,485 votes, corresponding to 4.07 per cent of total votes in the Company and 7.45 per cent of the votes at the above Meeting.

Radostaw Kamiński held 2,485,000 shares, providing entitlement to 2,485,000 votes, corresponding to 3.50 per cent of total votes in the Company and 6.42 per cent of the votes at the above Meeting.

#### SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda	President of the Management Board
Alina Sowa	Vice President of the Management Board