

Current Report No. 28/2010

Date: 19 May 2010

Subject: Draft resolutions at the Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. of 14 June 2010.

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. (the Issuer) hereby discloses (attached) the content of the draft resolutions which will be the subject of the deliberations of the Ordinary General Meeting of Shareholders of the Issuer convened for 14 June 2010.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda

President of the Management Board

Alina Sowa

Vice-President of the Management Board