

Current Report No. 24/2010

Date: 4 May 2010

Subject: Appointment of entity authorised to audit the financial statements

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

The Management Board of Energomontaż-Południe S.A. in Katowice (the Issuer) announces that the Supervisory Board of Energomontaż-Południe S.A., acting on the basis of Article 17 par. 2 pt. 5 of the Statute of the Company and in connection with Resolution No. 15712020 of the Management Board of the Issuer of 26 April 2010, having analysed offers submitted, has selected the company: MW Rafin Marian Wcisło Spółka Komandytowa (MW RAFIN) to conduct:

- a review of the non-consolidated financial statements of Energomontaż-Południe S.A. and the consolidated financial statements of the Energomontaż-Południe S.A. Capital Group for the first half of 2010, and
- an audit of the non-consolidated financial statements and consolidated financial statements for financial year 2010.

MW RAFIN is an entity authorised to audit financial statements, entered under number 3076 on the list maintained by the National Chamber of Statutory Auditors. Its registered office is at al. Zwycięstwa 3, 41-200 Sosnowiec.

An agreement is to be concluded for a period corresponding to the audit and review of the Issuer's non-consolidated and consolidated mid-year and annual financial statements for financial year 2010.

The Issuer made use of this auditor's services for auditing the non-consolidated and consolidated financial statements for 2007, and for auditing and reviewing the mid-year and annual financial statements for financial years 2008 and 2009. The Supervisory Board made its selection of auditor on the basis of Article 17 par. 2 pt. 5 of the Statute of Energomontaż-Południe S.A., in compliance with binding regulations and professional standards.

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda President of the Management Board

Alina Sowa Vice President of the Management Board