

Current report No. 12/2010

Date: 12 February 2010

Subject: Resolution of the Management Board of the Warsaw Stock Exchange on the admission and introduction to trading of the Issuer's series E shares

Legal basis: Article 56 par. 1 pt. 2 of the Act on Offerings – current and periodic information

Pursuant to Clause 24 of the Regulation of the Minister of Finance on current and periodic information published by issuers of securities [...] of 19 February 2009, the Management Board of Energomontaż Południe S.A. (the Issuer) announces that it has received today Resolution No. 97/2010 of the Management Board of Giełda Papierów Wartościowych w Warszawie S.A. (the Warsaw Stock Exchange, WSE) of 12 February 2010 in respect of the admission and introduction to trading, on the Main Market of the WSE, of the Issuer's series E bearer shares, as follows:

"Clause 1. The WSE Management Board declares that in pursuance of Clause 19 par. 1 and 2 of the WSE Regulations, 22,582,001 (twenty two million five hundred and eighty two thousand and one) ordinary Series E bearer shares of Energomontaż Południe S.A., at a nominal value of PLN 1 (one zloty) each, have been admitted to trading on the primary market.

Clause 2 In pursuance of Clause 38 par. 1 and 3 of the WSE Regulations, the WSE Management Board resolves to introduce the shares of Elektromontaż Południe S.A. discussed in Clause 1 to trading on the primary market under ordinary procedures as of 17 February 2010, provided that on 17 February 2010, the Krajowy Depozyt Papierów Wartościowych S.A. registers these shares and assigns to them the code "PLENMPD00018".

Clause 3. This resolution comes into effect on the day it is adopted."

SIGNATURES OF PERSONS REPRESENTING THE COMPANY

Andrzej Hołda
Alina Sowa

President of the Management Board
Vice President of the Management Board