

Current report no. 2/2010

Date: 2010-01-18

Subject: Change in the Issuer's assets

Legal grounds: Article 70, point 1 of the Act on the Offer – acquisition or disposal of a major block of shares

The Management Board of Energomontaż-Południe S.A. (Company/Issuer) hereby announces that on 18<sup>th</sup> January 2010, the Company was notified by a Shareholder, Mr. Stanisław Gasinowicz, about a change in the Company's assets.

Mr. Stanisław Gasinowicz informed the Company that in relation to the transactions of disposal of 200,000 pieces of the Company shares, cleared in the National Depository for Securities on 13<sup>th</sup> January 2010, he is possession of 4,831,966 pieces of the Company shares which constitutes 9.985% of share in the Company's overall share capital and grants him 4.831.966 votes at the General Meeting of Shareholders which constitutes 9.985% of the total number of votes. On the day preceding the transaction of disposal, he was in possession of 5,031,966 pieces of the Company shares which constituted 10.398% of share in the Company's overall share capital and corresponded to 5,031,966 votes at the General Meeting of Shareholders which constituted 10.938% in the total number of votes.

#### SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda  
Alina Sowa

President of the Management Board  
Vice President of the Management Board