

Current report no. 67/2009

Date: 2009-12-22

Subject: Disposal of major assets

Legal grounds: Article 56, section 1, point 2 of the Act on the Offer – current and periodical information

The Management Board of Energomontaż-Południe S.A. hereby announces that on 22nd December 2009, a subsidiary company, Amontex Przedsiębiorstwo Montażowe Sp. z o.o. (Amontex), transferred to ING Lease (Polska) Sp. z o.o. the perpetual usufruct rights to a real estate located in Piotrków Trybunalski, in Przemysłowa Street, being a plot of land of the area of 9,888 m<sup>2</sup>, including the property right to the buildings situated within the said area and constituting separate real estates. The net sales price was PLN 14.2 million.

There are no connections between the Issuer or any persons managing or supervising the Issuer and Amontex or any persons managing or supervising this entity and the persons managing or supervising ING Lease (Polska) Sp. z o.o.

The value of the assets transferred exceeds 10% of the Issuer's equity capital value thus making the transaction a major one.

Legal grounds: § 5, section 1, point 1 of the Decree of the Minister of Finance of 19th February 2009 concerning current and periodic information to be submitted by issuers of securities [...].

#### SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda  
Alina Sowa

President of the Management Board  
Vice President of the Management Board