

Current report no. 62/2009

Date: 2009-11-16

Subject: Conditional registration of series E shares at the National Depository for Securities (KDPW)

Legal grounds: Article 56, section 1, point 2 of the Act on the Offer – current and periodical information

Acting pursuant to § 34, section 1, point 1 of the Decree of the Minister of Finance of 19th February 2009 concerning current and period information [...], the Management Board of Energomontaż-Południe S.A. (Issuer, Company) hereby announces that on 16th November 2009, the Management of the National Depository for Securities, a joint stock company (Krajowy Depozyt Papierów Wartościowych S.A.), pursuant to resolution no. 463/09 of 12th November 2009, undertook to accept the deposit of securities of up to 22,582,001 series E ordinary bearer shares of the Company of the nominal value of PLN 1 each issued under the conditional increase of the share capital in accordance with Resolution no. 2 of the Extraordinary Meeting of Shareholders of Energomontaż-Południe S.A. of 22nd September 2009, and mark them with code PLENMPD00018, under the condition that the Company, which performs its activities at the regulated market, undertakes a decision on introduction of the said shares into turnover at the same regulated market at which other Company's shares marked as PLENMPD00018 are traded. Registration of the aforementioned shares at the depository for securities shall take place within three days from the Issuer's submission to KDPW of the relevant documents confirming the fact of having undertaken the decision on introduction of the said shares into turnover at the same regulated market at which other Company's shares marked as PLENMPD00018 are traded by a company managing the market in question, however, not earlier than on the day of the shares introduction into turnover at the said market as stipulated in the decision to be submitted.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda
Alina Sowa

President of the Management Board
Vice President of the Management Board