

Current report no. 47/2009

Date: 2009-09-04

Subject: Adjournment of the Extraordinary General Meeting of Shareholders of Energomontaż-Południe S.A. convened on 4th September 2009

Legal grounds: Art. 56, sec. 1, point 2 of the Act on the Offer – current and periodic information

Acting pursuant to § 38, sec. 1, p. 6 of the Decree of the Minister of Finance of 19th February 2009 concerning current and period information [...], the Management Board of Energomontaż-Południe S.A. with its registered office in Katowice (the Issuer/the Company) announces that the Extraordinary General Meeting of the Company Shareholders convened on 4th September 2009 at 12:00 made a decision on the meeting adjournment. The Extraordinary General Meeting of the Company Shareholders shall resume the debate on 22nd September 2009 at 12:00.

The adjournment was announced in relation to a motion submitted to the company Management Board by PBG S.A. (PBG) implying that PBG has applied for extension of the Due Diligence investigation. At the same time, in the motion submitted, PBG maintains the willingness to become financially involved in the Issuer's enterprise, yet applies for additional two weeks required for performance of all the necessary analyses enabling them to undertake further negotiations. The fact of having agreed upon performance of the Due Diligence investigation was announced by the Issuer in current report no. 44/2009 of 12th August 2009.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda
Alina Sowa

President of the Management Board
Vice President of the Management Board