

Current Report No. 43/2009

Date: 2009-08-11

Subject: Notification of a shareholder about the change of Issuer's share ownership

Legal grounds: article 70, point 1 of the Act on offer – purchase or disposal of a large block of shares

Acting pursuant to article 70, point 1 of Act of 29 July 2005 on public offering and the conditions for introducing financial instruments to the organised trading system, and on public companies (Act on offer), the Management Board of Energiemontaż-Południe S.A. (the Issuer/the Company) hereby informs that on 10 August 2009 the Issuer obtained the following information from Ms Renata Gasinowicz:

"Pursuant to article 69, paragraph 2, point 1 of the Act of 29 July 2005 on public offering and the conditions for introducing financial instruments to the organised trading system, and on public companies, I hereby inform that in relation to the transaction involving the disposal of 300,000 of the company's shares, effected on 5 August 2009 (transaction settled at the National Depository for Securities – Krajowy Depozyt Papierów Wartościowych S.A.), I hold a total of 7,578,494 shares of the company, corresponding to 15.66% of the share capital and authorising me to 7,578,494 votes at the General Meeting, i.e. 15.66% of the total number of votes. On the day before the disposal transaction I held 7,878,494 shares, corresponding to 16.28% of the company's share capital, and authorising me to 7,878,494 votes at the General Meeting, i.e. 16.28% of the total number of votes."

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda

President of the Management Board

Alina Sowa

Vice-President of the Management Board