

Current Report No. 32/2009

Date: 2009-05-15

Subject: Resolution of the Ordinary General Meeting of Shareholders on the dividend payment for the year 2008

Legal grounds: Art. 56 sec. 1 point 2 of the Act on the offer – current and periodic information

Pursuant to §38 sec. 2 of the order of the Ministry of Finance of 19th February 2009 on current and periodic information [...], the Management Board of Energomontaż-Południe S.A. with its seat in Katowice (the Issuer, the Company) informs that on 15th May 2009 the Ordinary General Meeting of Shareholders adopted Resolution No.6 concerning the dividend payment for the year 2008.

In accordance with the above-mentioned resolution, the Company will assign PLN 5,229,878.06 from the net profit made in 2008 for the dividend payment. The dividend for the year 2008 will amount to PLN 0.11 gross per each share. The dividend will cover 47,544,346 of the ordinary bearer shares. The day of the dividend (D-day) will fall on 27.07.2009, and the date of payment of the dividend (W-day) is settled to be 14.08.2009.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda	President of the Management Board
Alina Sowa	Proxy Holder