

Current Report No. 29/2009

Date: 2009-05-15

Subject: Resolutions adopted by the Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. on 15.05.2009.

Legal grounds: Art. 56 sec.1 point 2 of the Act on the offer – current and periodic information.

The Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) announces in the attachment the contents of resolutions adopted by the Ordinary General Meeting of Shareholders of the Issuer having its session on 15th May 2009.

ZWZ Energomontaż-Południe S.A. did not withdraw from considering any scheduled point of the agenda. There were no objections raised or recorded to any of the proposed resolutions.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda	President of the Management Board
Alina Sowa	Proxy Holder

**RESOLUTIONS ADOPTED BY
THE ORDINARY GENERAL MEETING OF SHAREHOLDERS OF ENERGOMONTAŻ – POŁUDNIE S.A.
OF 15TH MAY 2009**

Resolution No. 1

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acceptance of the agenda

The Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. with its seat in Katowice decides to accept the agenda in the wording published in the Court and Economic Gazette (Monitor Sądowy i Gospodarczy) No. 72/2009 dated 14th September 2007 under position 11663. 11663.

The resolution shall come into force on the date of its adoption.

Resolution No. 2

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the approval of the statement of the Management Board on the activity of the Company for the financial year 2008.

"Acting on the basis of art.393 point 1 and art.395 §2 point 1 of the Code of Commercial Companies and §26 sec.1 point 1 of the Company's Articles of Association, the General Meeting of Energomontaż – Południe S.A. in Katowice, upon its examination, approves the statement of the Management Board on the activity of the Company for the financial year 2008.

Resolution No. 3

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the approval of the Company's financial statement for the financial year 2008

Acting on the basis of art.393 point 1 and art.395 §2 point 1 of the Code of Commercial Companies and §26 sec. 1 point 1 of the Company's Articles of Association, the General Meeting of Energomontaż – Południe S.A. in Katowice, upon its examination, approves the Company's financial statement for the financial year 2008, which includes:

1/ annual balance sheet of the Company, made as for 31.12.2008 which presents the total balance of assets, equity and liabilities in the amount of PLN 287 654 252.89 (two hundred eighty-seven million six hundred and fifty-four thousand two hundred and fifty-two zloty and eighty-nine groszy),

2/ profit and loss account for 2008 which shows the net profit of PLN 12 377 329.35 (twelve million three hundred and seventy-seven thousand three hundred and twenty-nine zloty and thirty-five groszy),

3/ additional information,

4/ cash flow statement showing the decrease in the balance of financial resources during the financial year 2008 by the amount of PLN 27 899 647.79 (twenty-seven million eight hundred and ninety-nine thousand six hundred and forty-seven zloty and seventy-nine groszy),

5/ the comparison of changes in the equity capital showing the increase during the financial year 2008 by the amount of PLN 17 634 978.33 (seventeen million six hundred and thirty-four thousand nine hundred and seventy-eight zloty and thirty-three groszy).

Resolution No. 4

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the approval of the statement of the Management Board on the activity of the Capital Group of Energomontaż – Południe S.A for the financial year 2008

Acting on the basis of art. 395 §5 of the Code of Commercial Companies and §26 sec. 1 point 2 of the Company's Articles of Association, the General Meeting of Energomontaż – Południe S.A. in Katowice approves the statement of the Management Board on the activity of the Capital Group of Energomontaż – Południe S.A for the year 2008.

Resolution No. 5

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the approval of the consolidated financial statement of the Capital Group of Energomontaż – Południe S.A for the financial year 2008

Acting on the basis of art. 395 §5 of the Code of Commercial Companies and art. 63c sec. 4 of the Act on accounting of 29 September 1994 and §26 sec.1 point 2 of the Company's Articles of Association, the General Meeting of Energomontaż – Południe S.A. in Katowice, upon its examination, approves the financial statement of the Capital Group of Energomontaż – Południe S.A. for the financial year 2008, which includes:

1/ consolidated balance sheet of the Capital Group of Energomontaż – Południe S.A, made as of 31.12.2008 which presents the total balance of assets, equity and liabilities in the amount of PLN 309 444 087.33 (three hundred and nine million four hundred and forty-four thousand eighty-seven zloty and thirty-three groszy),

2/ consolidated profit and loss account of the Capital Group of Energomontaż – Południe S.A for 2008 which shows the net profit of PLN 15 339 702.45 (fifteen million three hundred and thirty-nine thousand seven hundred and two zloty and forty-five groszy),

3/ additional information,

4/ consolidated cash flow statement of the Capital Group of Energomontaż – Południe SA, which shows the decrease in the balance of the net financial resources during the financial year 2008 by the amount of PLN 27 818 226.74 (twenty-seven million eight hundred and eighteen thousand two hundred and twenty-six zloty and seventy-four groszy),

5/ the comparison of changes in the equity capital of the Capital Group of Energomontaż – Południe S.A showing the increase during the financial year 2008 by the amount of PLN 20 446 719.63 (twenty million four hundred and forty-six thousand seven hundred and nineteen zloty and sixty-three groszy).

Resolution No. 6

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the allocation of the net profit for 2008

Acting on the basis of art. 395 §2 point 2 and art.396 §5 of the Code of Commercial Companies and § 26 sec. 1 point 2 of the Company's Articles of Association, the General Meeting of Energomontaż – Południe S.A. in Katowice decides to divide the net profit shown in the financial statement of the

Company for 2008 in the amount of PLN 12 377 329.35 (twelve million three hundred and seventy-seven thousand three hundred and twenty-nine zloty and thirty-five groszy) in the following way:

- assign PLN 5 229 878.06 of the net profit for the payment of the dividend,
- assign PLN 7 147 451.29 of the net profit for the coverage of loss from the previous years.

§1

It is decided that:

a/ the dividend per 1 share is PLN 0.11 gross,

b/ the day of the dividend (D-day) falls on 27.07.2009.

c/ the day of the payment of the dividend (W-day) is settled to be 14.08.2009.

§2

This resolution shall come into force on the date of its adoption.

Resolution No. 7

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgement of the fulfilment of duties by the President of the Management Board in 2008.

Acting on the basis of art. 393 point 1 and art.395 §2 point 3 of the Code of Commercial Companies and §26 sec.1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, pursuant to the recommendation of the Supervisory Board, acknowledges the fulfilment of duties by Mr. Wojciech Nazarek, the President of the Management Board of Energomontaż – Południe SA in Katowice, between 01.01.2008 and 31.12.2008.

Resolution No. 8

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Management Board in 2008.

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and §26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, pursuant to the recommendation of the Supervisory Board, acknowledges the fulfilment of duties by Mr. Andrzej Hołda, the Member of the Management Board of Energomontaż-Południe SA in Katowice, between 01.03.2008 to 31.12.2008.

Resolution No. 9

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Management Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, pursuant to the recommendation of the Supervisory Board, acknowledges the fulfilment of duties by Mr. Tadeusz

Torbus, the Member of the Management Board of Energomontaż – Południe SA in Katowice, between 01.01.2008 to 31.12.2008.

Resolution No. 10

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the approval of the statement of the Supervisory Board on the activity for the financial year 2008.

The General Meeting of Energomontaż – Południe S.A. in Katowice, upon examination, approves the statement of the Supervisory Board on the activity for the year 2008.

Resolution No. 11

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008.

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and §26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, pursuant to the recommendation of the Supervisory Board, acknowledges the fulfilment of duties by Mr. Sławomir Kamiński, the Member of the Supervisory Board, between 01.01.2008 to 06.06.2008.

Resolution No. 12

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Marek Czarnota, the Member of the Supervisory Board, between 01.01.2008 to 06.06.2008.

Resolution No. 13

of the Ordinary General Meeting of Shareholders of Energomontaż-Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Piotr Góralewski, the Member of the Supervisory Board, between 01.01.2008 to 06.06.2008.

Resolution No. 14

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the duties fulfilled by the Member of the Company's Supervisory Board in 2008.

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Bogusław Oleksy, the Member of the Supervisory Board, between 01.01.2008 to 08.03.2008.

Resolution No. 15

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Chairman of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Sławomir Masiuk, the Chairman of the Supervisory Board, between 01.01.2008 to 31.12.2008.

Resolution No. 16

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Marek Wesotowski, the Member of the Supervisory, between 01.01.2008 to 31.12.2008.

Resolution No. 17

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Andrzej Kowalski, the Member of the Supervisory Board, between 01.01.2008 to 31.12.2008.

Resolution No. 18

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Krzysztof Radojewski, the Member of the Supervisory Board, between 06.06.2008 to 31.12.2008.

Resolution No. 19

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the acknowledgment of the fulfilment of duties by the Member of the Company's Supervisory Board in 2008

Acting on the basis of art. 393 point 1 and art. 395 §2 point 3 of the Code of Commercial Companies and § 26 sec. 1 point 4 of the Company's Articles of Association, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Waldemar Tevnell, the Member of the Supervisory Board, between 06.06.2008 to 31.12.2008.

Resolution No. 20

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the appointment of the Member of the Supervisory Board

Acting on the basis of art. 385 §1 of the Code of Commercial Companies and § 26 sec. 2 of the Company's Articles of Association, the General Meeting of Energomontaż – Południe S.A. in Katowice hereby appoints Mr. Maciej Mikucki as a Member of the Supervisory Board.

Resolution No. 21

of the Ordinary General Meeting of Shareholders of Energomontaż – Południe S.A. with its seat in Katowice of 15 May 2009.

concerning the change of the Resolution No. 4 of the Extraordinary General Meeting of Energomontaż – Południe SA of 14.03.2008 on the acknowledgement of the fulfilment of duties by the President of the Management Board of Wica-Invest Sp. z o.o. between 01.01.2007 to 30.09.2007.

Acting on the basis of art. 395 §2 point 3 of the Code of Commercial Companies, the General Meeting of Shareholders of Energomontaż – Południe S.A. in Katowice, in secret ballot, acknowledges the fulfilment of duties by Mr. Lech Fabiszewski, the President of the Management Board of Wica – Invest Sp. z o.o., between 01.01.2007 to 30.09.2007.