

Current Report No. 28/2009

Date: 2009-05-15

Subject: Resignation of a person supervising the Issuer

Legal grounds: Art. 56 sec.1 point 2 of the Act on the offer – current and periodic information.

The Management Board of Energomontaż-Południe S.A. (the Issuer, the Company) informs that on 15th May 2009 the Ordinary General Meeting of Shareholders of the Issuer was presented with resignation of Mr. Krzysztof Radojewski from the position of the member of the Supervisory Board of the Company. The resignation was handed in as of 15.05.2009. The reasons for his resignation were personal issues.

SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda	President of the Management Board
Alina Sowa	Proxy Holder