

Current Report No. 22/2009

Date: 2009-04-30

Subject: The Approval of Dividend Payment from the 2008 Yearly Profit by the Company's Supervisory Board

Legal grounds: Art. 56 sec. 1 point 2 of the Act on the Offer – current and periodic information

In connection with the continuation of a long-standing policy (described in the prospectus made in association with the public offer of C-series shares) to pay the dividend in the amount of 1/3rd of the Company's yearly net profit, on 29th April 2009 the Supervisory Board of Energomontaż-Południe SA accepted the recommendation of the Company's Management Board concerning the dividend for 2008.

The Company's share in the yearly net profit corresponding to 1/3rd is PLN 4,125,776.45. The Supervisory Board accepted the suggestion of the Management Board to pay a dividend in the amount of PLN 5,229,878.06. The recommended dividend corresponds to the amount of about 1/3rd of the yearly net profit of the Capital Group. The dividend will amount to PLN 0.11 gross per each share of Energomontaż-Południe SA with the exclusion of the Issuer's own shares. The suggested day of the dividend (D-day) will fall on 27/07/2009, and the date of payment of the dividend (W-day) was settled to be 14/08/2009.

#### SIGNATURES OF THE PERSONS REPRESENTING THE COMPANY

Andrzej Hołda  
Alina Sowa

Chairman of the Board  
Proxy Holder